



Board of Retirement Regular Meeting

Sacramento County Employees' Retirement System

Agenda Item 15

MEETING DATE: April 15, 2026

SUBJECT: Technology Report—First Quarter 2026

SUBMITTED FOR: Action Information

RECOMMENDATION

Receive and file the Technology Report for the quarter ended March 31, 2026.

PURPOSE/STRATEGIC PRIORITY

This item supports the Strategic Management Plan objective to modernize SCERS' technology infrastructure and tools in alignment with SCERS' strategy.

DISCUSSION

The Technology Report is provided to ensure oversight of the organization's technological progress, ensuring it aligns with strategic objectives. This report offers a snapshot of technological advancements, system implementations, and digital transformation updates. It serves to inform decisions on current and future technology initiatives.

This quarterly report reflects a 3-month review of 2026 performance.

ATTACHMENT

- Board Order
- Technology Report—First Quarter 2026
- Technology Report—First Quarter 2026 Presentation

Prepared by:

/S/

Timothy Taylor
Chief Technology Officer

Reviewed by:

/S/

Eric Stern
Chief Executive Office



Retirement Board Order

Sacramento County Employees' Retirement System

Before the Board of Retirement
April 15, 2026

AGENDA ITEM:

Technology Report—First Quarter 2026

THE BOARD OF RETIREMENT hereby approves the Staff recommendation to receive and file the Technology Report for the quarter ended March 31, 2026.

I HEREBY CERTIFY that the above order was passed and adopted on April 15, 2026 by the following vote of the Board of Retirement, to wit:

AYES:

NOES:

ABSENT:

ABSTAIN:

ALTERNATES:
(Present but not voting)

Chris Giboney
Board President

Eric Stern
Chief Executive Officer and
Board Secretary

Technology Report—First Quarter 2026

Digital Transformation - Year 0				FY 23/24 Budgeted Amount - \$1,000,000		
ID	Initiative Name	Target Date	Status	Estimated	Expended	Annual Cost
0.1	Enterprise Resource Planning Committee	2023 - Q4	Completed	\$ -	\$ -	\$ -
0.2	SCERS.gov Transition	2024 - Q2	Completed	\$ -	\$ -	\$ -
0.3	Online Appointment Scheduling	2024 - Q1	Completed	\$ 230	\$ 230	\$ 230
0.4	Direct Deposit Member Notification	2024 - Q2	Completed	\$ -	\$ -	\$ -
0.5	Member Portal - Phase I	2024 - Q2	Completed	\$ 603,500	\$ 597,816	\$ 110,200
0.6	Member Engagement Platform	2024 - Q2	Completed	\$ 5,580	\$ 5,580	\$ 5,580
0.7	Online Death Reporting	2024 - Q3	Completed	\$ -	\$ -	\$ -
0.8	Workflow Management: Retirement Pipeline	2024 - Q2	Completed	\$ -	\$ -	\$ -
0.9	Online Retirement Application	2024 - Q3	Completed	\$ 197,000	\$ -	\$ -
0.9.1	Secure File Upload	2024 - Q3	Completed	\$ -	\$ -	\$ -
0.10	Business Continuity/Single Device Strategy	2024 - Q4	Completed	\$ 105,000	\$ 32,625	\$ -
Year 0 Sub Total				\$ 911,310	\$ 636,251	\$ 116,010

Digital Transformation - Year 1				FY 24/25 Budgeted Amount - \$1,750,000		
ID	Initiative Name	Target Date	Status	Estimated	Expended	Annual Cost
0.4	Direct Deposit Member Notification	2024 - 12	Completed	\$ -	\$ -	\$ -
0.5	Member Portal - Phase I	2024 - 10	Completed	\$ 15,228	\$ 18,550	\$ 110,200
0.7	Online Death Reporting	2024 - 12	Completed	\$ 8,000	\$ -	\$ -
0.9	Online Retirement Application (ORA)	2024 - 12	Completed	\$ 147,000	\$ 147,000	\$ 50,000
	ORA Additional Functionality	2025 - 06	Completed	\$ -		
0.9.1	Secure File Upload	2024 - 12	Completed	\$ 15,000	\$ -	\$ -
0.10	Business Continuity/Single Device Strategy	2024 - 12	Completed	\$ 72,375	\$ 70,963	\$ -
1.1	Member Statements	2025 - 03	Completed	\$ 51,042	\$ 42,070	\$ -
1.5	Website Refresh	2026 - 03	Testing	\$ 15,400	\$ 15,400	\$ -
Year 1 Sub Total				\$ 324,045	\$ 293,983	\$ 160,200

Digital Transformation - Year 2				FY 25/26 Budgeted Amount - \$1,500,000		
ID	Initiative Name	Target Date	Status	Estimated	Expended	Annual Cost
1.5	Website Refresh	2026 - 03	Completed	\$ 46,000	\$ 30,824	\$ -
2.0	Digital Transformation Initiatives	--	--	\$ 280,000		
0.9	ORA Additional Functionality	2025 - 06	Completed	\$ 80,000	\$ 80,000	\$ -
2.1	Online Service Purchase Calculator	2026	Testing	\$ 70,000	\$ 68,300	\$ -
2.2	Back Office Transformation: Retirement Pipeline	2026	Planning	\$ -	\$ -	\$ -
2.3	Employer Portal	2026	On Hold	\$ -	\$ -	\$ -
2.4	Retirement Calculation Engine Refactoring (RAP)	2026	Planning	\$ -	\$ -	\$ -
2.5	LRS Pre-Engagement	2026-05	In Progress	\$ 685,000	\$ 274,000	\$ -
2.6	A/V & Hybrid Meeting Tech Refresh	2026	Planning			\$ -
Year 2 Sub Total				\$ 1,161,000	\$ 453,124	\$ -



Technology Report










First Quarter 2026

April 15, 2026

Digital Transformation – 2026 Q1 Update

- Initiatives Completed
 - Online Service Purchase Calculator
 - Website (scers.gov) Refresh
- Initiatives In Progress
 - LRS Pre-Engagement
 - Back Office Transformation: Retirement Pipeline
 - Retirement Calculation Engine (RAP) Refactoring
 - Secure Board Site Replatforming
 - A/V & Hybrid Meeting Tech Refresh

LRS Pre-Engagement – 2026 Q1 Update

Phase	Start	End	Status	
Initiation & Planning	08/25/25	10/06/25	100%	
Employer Reporting Analysis	09/23/25	11/25/25	100%	
Payroll Banking Setup	10/06/25	04/13/26	77%	
Imaging System Analysis	10/27/25	12/12/25	100%	
Accounting System Analysis	01/12/26	03/17/26	79%	
Data Conversion Analysis	10/10/25	04/29/26	17%	
System Interfaces Analysis	08/25/25	02/26/26	100%	
Line of Business Requirement Analysis Project	01/23/26	06/12/26	20%	
Close	07/30/26	07/31/26	0%	

MySCERS Registration Highlights

▲ 1,998
12,854
 Registrations

 **10,634**
 Fully Activated

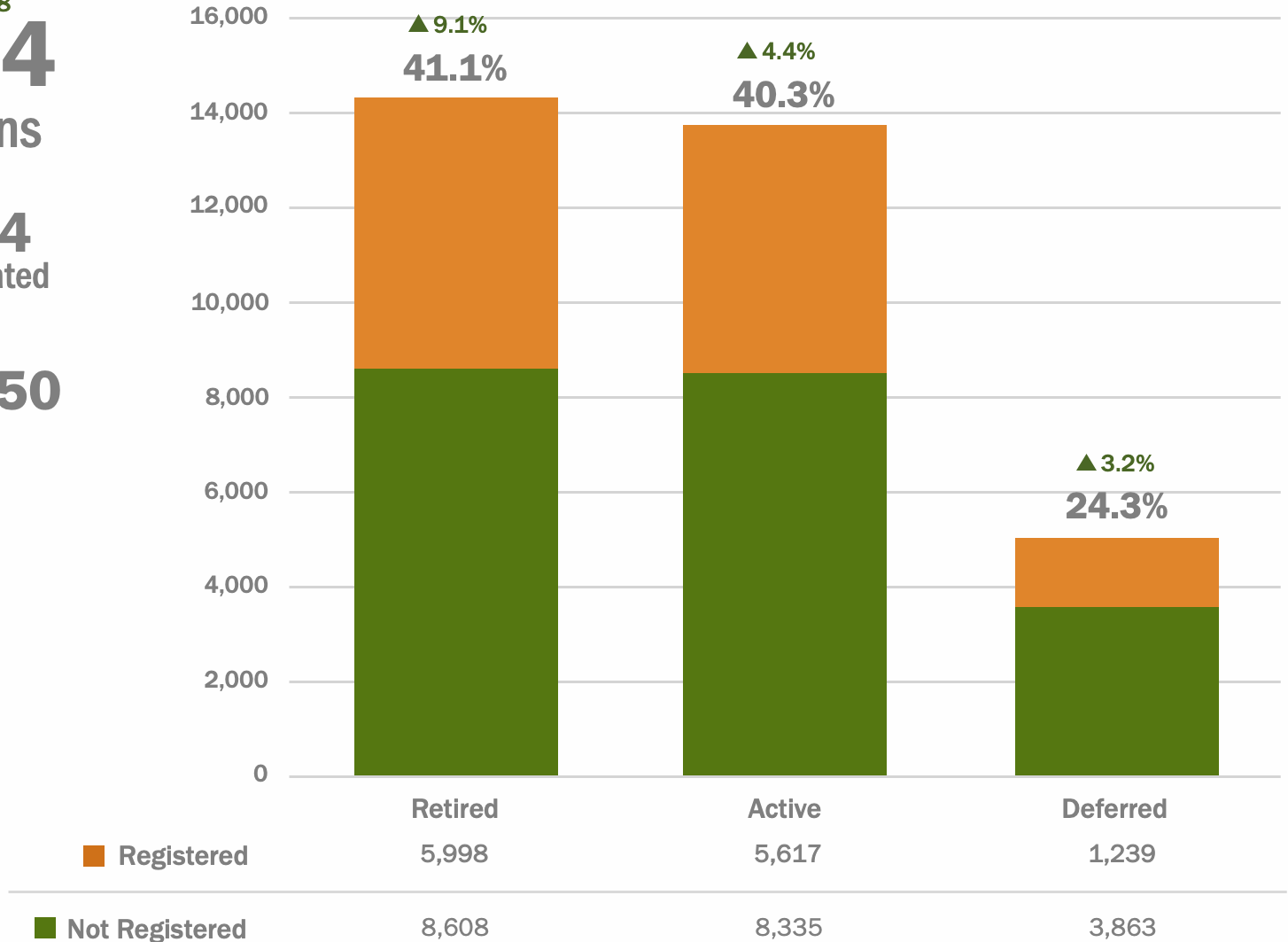
 **49 of 50**
 States

Top 3

 NV (127)

 TX (118)

 ID (108)



As of 03/31/2026

2025 Q1

7,325 / 22.3%

R	A	D
26%	22%	11%

2025 Q2

8,674 / 26.4%

R	A	D
28%	28%	15%

2025 Q3

9,935 / 30.2%

R	A	D
31%	33%	19%

2025 Q4

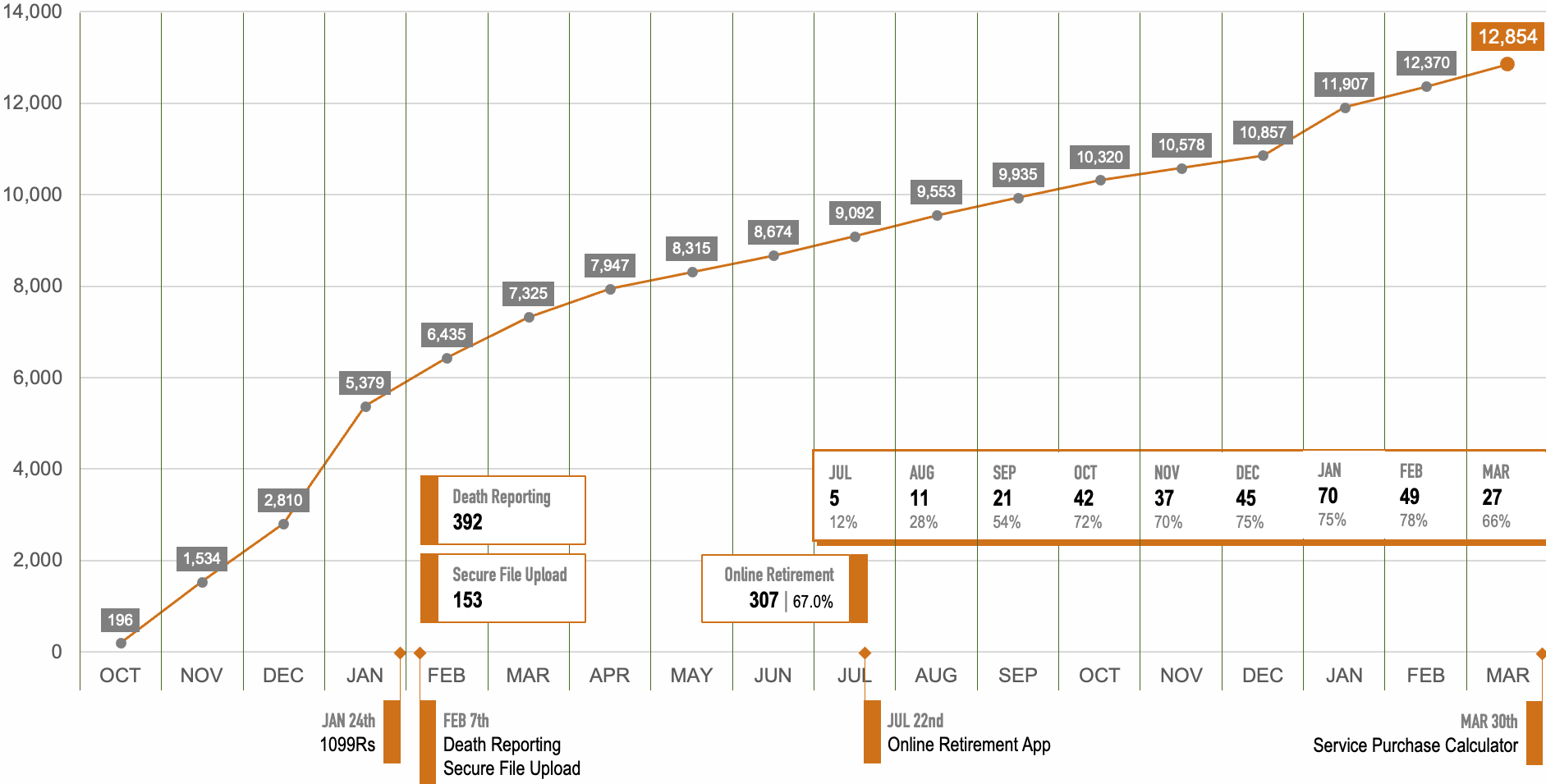
10,857 / 32.25%

R	A	D
29%	41%	20%

2026 Q1

12,854 / 38.19%

R	A	D
41.1%	40.3%	24.3%



JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR
5	11	21	42	37	45	70	49	27
12%	28%	54%	72%	70%	75%	75%	78%	66%